

# Port Botany Trade Statistics Bulletin

1 July 2016 – 30 April 2017

**NSW Ports**

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# YTD April 2017 Port Botany Container Trade

	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017
Export	96,708	97,174	101,053	96,966	109,099	109,851	104,652	91,673	92,120	95,424
Import	101,293	104,229	109,379	103,216	113,016	103,252	109,338	83,545	94,355	104,763
Total	198,001	201,403	210,432	200,182	222,115	213,103	213,990	175,218	186,475	200,187
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016
Previous Year Total	193,293	205,626	193,231	212,747	211,968	189,463	189,117	201,573	169,506	188,711

- Export full was up marginally by 1.6% compared with the same period last year. The key drivers of this growth was cereals and grains which is up on last year, paper was also up marginally. Chemical exports and food preparations were down. However, export full compared to March is down 13%, some commodities are coming to the end of the season such as some grains and cereals.
- Import full was up 8.4% to last year with increases showing in Miscellaneous Manufactured Articles and Iron & Steel which is related directly to the building industry, Beverages and Tobacco were also up on the previous year.
- Export empty containers is up almost 4% to last year, and up 16% to last month this shows a slowing of some commodities in the export full market and pushes the lines into filling export allocations with empty containers.
- There were 97 vessel visits vs 88 last year an increase of 9%, the vessel increases came in the following band increases 1,000 to 2,000 TEU vessels were up 4 ships, 2,000 to 3,000 were also up 4 ships, and vessels in the 3,000 to 4,000 and 4,000 to 5,000 were down 3 and 4 vessels respectively. In the 5,000 to 6,000 bands vessels were up 13 ships or 46%.

# Port Botany FY 16/17 Total Full and Empty TEU Trade by Month

EMPTY	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017
Export	54,552	54,918	57,812	59,330	66,679	64,033	66,274	51,013	48,533	55,897
Import	915	617	741	521	1,049	2,004	1,544	674	1,072	1,484
Total	55,467	55,535	58,553	59,851	67,728	66,037	67,818	51,687	49,605	57,381
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016
Previous Year Total	58,122	63,360	59,023	63,636	63,357	58,442	60,460	63,469	49,326	55,514

FULL	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017
Export	42,156	42,256	43,241	37,636	42,420	45,818	38,378	40,660	43,587	39,527
Import	100,378	103,612	108,638	102,695	111,967	101,248	107,794	82,871	93,283	103,279
Total	142,534	145,868	151,879	140,331	154,387	147,066	146,172	123,531	136,870	142,806
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016
Previous Year Total	135,171	142,266	134,208	149,111	148,611	131,021	128,657	138,104	120,180	133,197

# Port Botany 16/17 YTD April TEU By Region

## Imports and Exports

IMPORTS			
Region	Total TEU	Prior Year Period Total	% Changes
AFRICA	9,153	9,498	-3.63%
CENTRAL AMERICA	7,572	6,069	24.77%
EAST ASIA	473,711	461,036	2.75%
EUROPE	178,388	168,900	5.62%
MIDDLE EAST	19,598	17,691	10.78%
NORTH AMERICA	78,020	77,296	0.94%
OCEANIA	47,723	50,543	-5.58%
PACIFIC OCEAN ISLANDS	3,914	3,730	4.93%
SOUTH AMERICA	10,612	8,434	25.82%
SOUTH ASIA	22,592	21,099	7.08%
SOUTH EAST ASIA	175,103	162,892	7.50%
Total	1,026,386	987,188	3.97%

EXPORTS			
Region	Total TEU	Prior Year Period Total	% Changes
AFRICA	4,490	5,167	-13.10%
CENTRAL AMERICA	1,868	1,394	34.00%
EAST ASIA	403,532	409,426	-1.44%
EUROPE	47,393	42,193	12.32%
MIDDLE EAST	13,308	13,621	-2.30%
NORTH AMERICA	41,265	35,370	16.67%
NORTH ASIA	2	0	200.00%
OCEANIA	212,578	216,977	-2.03%
PACIFIC OCEAN ISLANDS	17,865	14,416	23.92%
SOUTH AMERICA	9,310	6,372	46.11%
SOUTH ASIA	31,582	28,582	10.50%
SOUTH EAST ASIA	211,527	194,526	8.74%
Total	994,720	968,044	2.76%

# Port Botany April 2017 Top Ten Containerised Commodities

Imports	Apr-17	Prior Year Period Total	% Variance Prior Year
Miscellaneous Manufactured Articles	22,797	20,407	11.71%
Machinery & Transport Equipment	18,495	16,429	12.57%
Plastic & Plastic Articles	7,568	6,995	8.19%
Paper & Paper Products	6,693	5,557	20.44%
Food Preparations	6,156	6,402	-3.84%
Textile Fabrics & Articles	6,039	5,703	5.89%
Iron & Steel	5,114	4,452	14.88%
Non Metallic Minerals	3,919	3,143	24.69%
Wood, Timber, Cork & Articles thereof	2,926	2,552	14.66%
Rubber, Tyres, Rubber Articles	2,506	2,250	11.38%
Others	21,067	21,442	-1.75%
<b>Total</b>	<b>103,279</b>	<b>95,332</b>	<b>8.34%</b>

Exports	Apr-17	Prior Year Period Total	% Variance Prior Year
Paper & Paper Products	5,093	5,217	-2.38%
Miscellaneous Manufactured Articles	3,972	3,640	9.12%
Cereals	3,351	3,249	3.14%
Machinery & Transport Equipment	3,146	2,869	9.65%
Wood, Timber, Cork & Articles thereof	2,502	2,172	15.19%
Iron & Steel	2,338	2,098	11.44%
Chemicals	2,034	1,827	11.33%
Food Preparations	2,006	1,773	13.14%
Non Ferrous Metals	1,888	2,333	-19.07%
Flour, Malt and Starches	1,618	1,038	55.88%
Others	11,579	11,645	-0.57%
<b>Total</b>	<b>39,527</b>	<b>37,861</b>	<b>4.40%</b>

# Port Botany 16/17 YTD April TEU Detail - Imports

Region	20ft General Full	20ft General Empty	20ft Reefer Full	20ft Reefer Empty	40ft General Full	40ft General Empty	40ft Reefer Full	40ft Reefer Empty	Total Empty	Total Full	Total TEU	Prior Year Period Total	% Changes
AFRICA	3,714	1,696	92	33	3,066	144	178	230	2,103	7,050	9,153	9,498	-3.63%
CENTRAL AMERICA	856	0	8	0	6,426	0	282	0	0	7,572	7,572	6,069	24.77%
EAST ASIA	129,536	662	4,664	355	326,732	100	11,600	62	1,179	472,532	473,711	461,036	2.75%
EUROPE	50,329	99	2,487	287	99,436	110	25,604	36	532	177,856	178,388	168,900	5.62%
MIDDLE EAST	7,558	96	190	124	8,772	0	2,704	154	374	19,224	19,598	17,691	10.78%
NORTH AMERICA	13,573	23	682	57	54,983	24	8,678	0	104	77,916	78,020	77,296	0.94%
OCEANIA	12,992	1,223	1,786	20	25,302	1,752	4,618	30	3,025	44,698	47,723	50,543	-5.58%
PACIFIC OCEAN ISLANDS	796	2,082	143	223	172	458	4	36	2,799	1,115	3,914	3,730	4.93%
SOUTH AMERICA	3,282	2	93	1	5,312	2	1,920	0	5	10,607	10,612	8,434	25.82%
SOUTH ASIA	8,070	96	304	20	12,570	0	1,508	24	140	22,452	22,592	21,099	7.08%
SOUTH EAST ASIA	52,176	59	2,737	237	114,596	14	5,234	50	360	174,743	175,103	162,892	7.50%
Total	282,882	6,038	13,186	1,357	657,367	2,604	62,330	622	10,621	1,015,765	1,026,386	987,188	3.97%

# Port Botany 16/17 YTD April TEU Detail - Exports

Region	20ft General Full	20ft General Empty	20ft Reefer Full	20ft Reefer Empty	40ft General Full	40ft General Empty	40ft Reefer Full	40ft Reefer Empty	Total Empty	Total Full	Total TEU	Prior Year Period Total	% Changes
AFRICA	865	0	83	0	3,236	174	132	0	174	4,316	4,490	5,167	-13.10%
CENTRAL AMERICA	383	0	17	0	118	332	8	1,010	1,342	526	1,868	1,394	34.00%
EAST ASIA	37,113	52,978	2,722	286	78,680	225,245	5,858	650	279,159	124,373	403,532	409,426	-1.44%
EUROPE	3,521	6,607	213	553	5,556	24,597	332	6,014	37,771	9,622	47,393	42,193	12.32%
MIDDLE EAST	4,928	117	267	0	6,660	440	896	0	557	12,751	13,308	13,621	-2.30%
NORTH AMERICA	6,851	269	1,376	93	15,124	12,786	1,296	3,470	16,618	24,647	41,265	35,370	16.67%
NORTH ASIA	2	0	0	0	0	0	0	0	0	2	2	0	200.00%
OCEANIA	33,389	29,189	1,737	4,709	73,416	30,098	6,242	33,798	97,794	114,784	212,578	216,977	-2.03%
PACIFIC OCEAN ISLANDS	8,704	123	514	0	7,976	46	364	138	307	17,558	17,865	14,416	23.92%
SOUTH AMERICA	1,105	2,514	13	0	344	5,272	42	20	7,806	1,504	9,310	6,372	46.11%
SOUTH ASIA	17,935	0	15	0	13,336	102	8	186	288	31,294	31,582	28,582	10.50%
SOUTH EAST ASIA	47,095	21,648	1,259	18	24,732	114,925	1,216	634	137,225	74,302	211,527	194,526	8.74%
Total	161,891	113,445	8,216	5,659	229,178	414,017	16,394	45,920	579,041	415,679	994,720	968,044	2.76%

# YTD Container Vessel Visits

TEU Band	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	YTD Total	% of Total	Prev YTD
0 - 1,000	7	7	6	7	5	5	6	4	6	4	57	6.1%	39
1,000 - 2,000	9	8	10	8	10	12	11	12	15	14	109	11.8%	87
2,000 - 3,000	7	10	11	9	12	8	10	10	9	11	97	10.5%	119
3,000 - 4,000	17	12	12	13	12	12	12	10	12	11	123	13.3%	129
4,000 - 5,000	34	30	26	24	24	26	22	19	23	28	256	27.6%	361
5,000 - 6,000	17	21	27	24	24	28	29	27	25	28	250	27.0%	155
6,000 - 7,000	2	2	3	4	4	3	4	2	3	1	28	3.0%	16
7,000 - 8,000	0	1	0	1	1	0	1	2	0	0	6	0.6%	0
8,000 - 9,000	0	0	0	0	1	0	0	0	0	0	1	0.1%	0
Total	93	91	95	90	93	94	95	86	93	97	927	100.0%	
Previous Year Total	95	92	91	98	92	87	86	91	86	88	906		



# Port Botany Non Containerised Trade in Revenue Tonnes

Port Botany April 2017 FY 16/17 Revenue Tonne Volume by Month

	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017
Export	15,195	34,235	47,390	52,680	49,606	63,310	17,491	24,682	11,297	11,204
Import	439,755	479,060	342,337	427,537	389,212	502,754	507,673	326,574	428,506	406,567
Total	454,950	513,295	389,727	480,217	438,818	566,064	525,164	351,256	439,803	417,771
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016
Previous Year Total	506,987	437,733	438,806	422,720	377,189	513,517	485,057	351,476	465,675	560,824

- Refined fuel is down 138k RT to last year with 4 less vessel visits to April 16. The decrease is from producers running down summer stocks preparing for a winter blend in particular diesel fuel.
- Gas was down 37,000 revenue tonnes compared to the same period last year. This is due to 5 less vessel visits and the floating storage facility in QLD.
- Bulk liquids volume was up 11,000 RT which was mainly chemical products.
- Overall there was 13 less vessel visits at the bulk liquids berths this month to the same period last year.

# Port Botany Non Containerised Total by Region – Imports

Port Botany April 2017 FY 16/17 YTD Revenue Tonne - Imports

Region	Break-Bulk	Bulk Gas	Bulk Liquid	Total RT	Prior Year Period Total	% Changes
AFRICA	0	354,120	0	354,120	332,534	6.49%
CENTRAL AMERICA	0	0	9,199	9,199	87,629	-89.50%
EAST ASIA	1,026	0	1,566,810	1,567,836	1,146,361	36.77%
EUROPE	6,562	0	0	6,562	92,269	-92.89%
MIDDLE EAST	1,086	0	50,055	51,141	307,539	-83.37%
NORTH AMERICA	459	178,991	0	179,450	129,853	38.19%
OCEANIA	59	80,768	699,160	779,987	1,166,351	-33.13%
SOUTH AMERICA	26	87,515	0	87,541	0	100.00%
SOUTH ASIA	0	0	28,228	28,228	0	100.00%
SOUTH EAST ASIA	2,308	0	1,183,601	1,185,909	903,308	31.29%
Total	11,526	701,394	3,537,053	4,249,973	4,165,844	2.02%

# Port Botany Non Containerised Total by Region - Exports

Port Botany April 2017 FY 16/17 YTD Revenue Tonne - Exports

Region	Break-Bulk	Bulk Gas	Bulk Liquid	Total RT	Prior Year Period Total	% Changes
CENTRAL AMERICA	0	0	0	0	262	-100.00%
EAST ASIA	0	5,066	81,635	86,701	32,131	169.84%
EUROPE	262	0	0	262	1,484	-82.35%
MIDDLE EAST	167	0	0	167	0	100.00%
NORTH AMERICA	4,349	18,499	0	22,848	6,808	235.61%
OCEANIA	1,630	118,031	18,438	138,099	281,735	-50.98%
PACIFIC OCEAN ISLANDS	1,145	51,274	0	52,419	51,137	2.51%
SOUTH ASIA	0	0	0	0	663	-100.00%
SOUTH EAST ASIA	171	0	26,421	26,592	19,917	33.51%
Total	7,724	192,870	126,494	327,088	394,137	-17.01%

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