

Port Botany Trade Statistics Bulletin

1 July 2016 – 31 May 2017

NSW Ports

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YTD May 2017 Port Botany Container Trade

	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017
Export	96,708	97,174	101,053	96,966	109,099	109,851	104,652	91,673	92,120	95,424	107,204
Import	101,293	104,229	109,379	103,216	113,016	103,252	109,338	83,545	94,355	104,763	104,055
Total	198,001	201,403	210,432	200,182	222,115	213,103	213,990	175,218	186,475	200,187	211,259
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016
Previous Year Total	193,293	205,626	193,231	212,747	211,968	189,463	189,117	201,573	169,506	188,711	180,456

- Export full was up by 18.6% compared with the same period last year. The key drivers of this growth was miscellaneous manufactured articles which include furniture, building materials, lighting etc. The bulk of the increase was cargo to Oceania mainly New Zealand. There was also a significant lift in timber and wood exports mainly to Asia, along with flour and other food preparations to the Asia region, Cotton is also starting to be exported which is late compared to other season but the crop is still expected to be approx. 4 million bales.
- Import full was up 14.4% to last year with increases showing in machinery and transport equipment such as TV's, dryers and general consumables associated to end of FY sales and preparation for the new financial year, Textiles and fabric are also up considerably compared to the same period last year, this is driven by carpets and woven products which is generally in line with housing developments.
- Export empty containers is up marginally at 3.9% which is similar to last month
- There were 101 vessels in May 17 compared with 84 in the previous period and up marginally on last month by 4 vessels. We have seen an additional 11 vessels in the 5-6k TEU bracket in this period as well as several ship visits in the 7-8k TEU range, providing for significant additional container exchanges.

Port Botany FY 16/17 Total Full and Empty TEU Trade by Month

EMPTY	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017
Export	54,552	54,918	57,812	59,330	66,679	64,033	66,274	51,013	48,533	55,897	60,730
Import	915	617	741	521	1,049	2,004	1,544	674	1,072	1,498	1,263
Total	55,467	55,535	58,553	59,851	67,728	66,037	67,818	51,687	49,605	57,395	61,993
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016
Previous Year Total	58,122	63,360	59,023	63,636	63,357	58,442	60,460	63,469	49,326	55,514	53,575

FULL	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017
Export	42,156	42,256	43,241	37,636	42,420	45,818	38,378	40,660	43,587	39,527	46,474
Import	100,378	103,612	108,638	102,695	111,967	101,248	107,794	82,871	93,283	103,265	102,792
Total	142,534	145,868	151,879	140,331	154,387	147,066	146,172	123,531	136,870	142,792	149,266
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016
Previous Year Total	135,171	142,266	134,208	149,111	148,611	131,021	128,657	138,104	120,180	133,197	126,881

Port Botany 16/17 YTD May TEU By Region Imports and Exports

IMPORTS			
Region	Total TEU	Prior Year Period Total	% Changes
AFRICA	10,049	10,061	-0.12%
CENTRAL AMERICA	7,917	6,588	20.17%
EAST ASIA	520,670	501,946	3.73%
EUROPE	198,963	184,781	7.68%
MIDDLE EAST	21,486	19,538	9.97%
NORTH AMERICA	85,341	83,898	1.72%
OCEANIA	53,038	55,213	-3.94%
PACIFIC OCEAN ISLANDS	4,099	4,151	-1.25%
SOUTH AMERICA	11,414	9,166	24.53%
SOUTH ASIA	24,963	23,016	8.46%
SOUTH EAST ASIA	192,500	178,704	7.72%
Total	1,130,440	1,077,062	4.96%

EXPORTS			
Region	Total TEU	Prior Year Period Total	% Changes
AFRICA	4,994	5,709	-12.52%
CENTRAL AMERICA	1,970	1,450	35.86%
EAST ASIA	446,557	444,140	0.54%
EUROPE	51,544	46,774	10.20%
MIDDLE EAST	14,708	14,919	-1.41%
NORTH AMERICA	44,821	39,451	13.61%
NORTH ASIA	2	0	200.00%
OCEANIA	238,829	238,576	0.11%
PACIFIC OCEAN ISLANDS	19,447	16,080	20.94%
SOUTH AMERICA	11,204	6,472	73.11%
SOUTH ASIA	35,611	30,593	16.40%
SOUTH EAST ASIA	232,238	214,464	8.29%
Total	1,101,925	1,058,628	4.09%

Port Botany May 2017 Top Ten Containerised Commodities

Imports	May-17	Prior Year Period Total	% Variance Prior Year
Miscellaneous Manufactured Articles	21,162	18,022	17.42%
Machinery & Transport Equipment	19,791	17,063	15.99%
Paper & Paper Products	7,301	6,927	5.40%
Chemicals	7,117	6,543	8.77%
Plastic & Plastic Articles	7,064	6,574	7.45%
Food Preparations	6,334	5,393	17.45%
Textiles, Fabrics & Articles	5,522	4,021	37.34%
Iron & Steel	4,481	3,831	16.95%
Non Metallic Minerals	4,123	3,277	25.82%
Wood, Timber, Cork & Articles thereof	2,687	2,298	16.92%
Others	17,210	14,776	16.47%
Total	102,792	88,725	15.85%

Exports	May-17	Prior Year Period Total	% Variance Prior Year
Paper & Paper Products	5,553	4,996	11.15%
Miscellaneous Manufactured Articles	5,154	2,866	79.83%
Wood, Timber, Cork & Articles thereof	3,523	2,469	42.69%
Machinery & Transport Equipment	3,281	2,880	13.92%
Cereals	3,034	3,025	0.30%
Iron & Steel	2,692	2,279	18.12%
Chemicals	2,215	1,910	15.97%
Non Ferrous metals	2,178	2,612	-16.62%
Food Preparations	2,008	1,478	35.86%
Flour, Malt and Starches	1,837	1,367	34.38%
Others	14,999	12,274	22.20%
Total	46,474	38,156	21.80%

Port Botany 16/17 YTD May TEU Detail - Imports

Region	20ft General Full	20ft General Empty	20ft Reefer Full	20ft Reefer Empty	40ft General Full	40ft General Empty	40ft Reefer Full	40ft Reefer Empty	Total Empty	Total Full	Total TEU	Prior Year Period Total	% Changes
AFRICA	4,053	1,942	103	33	3,346	144	198	230	2,349	7,700	10,049	10,061	-0.12%
CENTRAL AMERICA	927	0	8	0	6,678	0	304	0	0	7,917	7,917	6,588	20.17%
EAST ASIA	142,236	677	5,158	369	359,514	100	12,554	62	1,208	519,462	520,670	501,946	3.73%
EUROPE	56,175	99	2,752	287	111,124	110	28,316	100	596	198,367	198,963	184,781	7.68%
MIDDLE EAST	8,339	96	207	124	9,714	0	2,852	154	374	21,112	21,486	19,538	9.97%
NORTH AMERICA	14,800	24	761	61	60,371	26	9,298	0	111	85,230	85,341	83,898	1.72%
OCEANIA	14,213	1,478	1,972	21	27,786	2,356	5,182	30	3,885	49,153	53,038	55,213	-3.94%
PACIFIC OCEAN ISLANDS	885	2,138	168	236	172	460	4	36	2,870	1,229	4,099	4,151	-1.25%
SOUTH AMERICA	3,554	2	101	1	5,624	2	2,130	0	5	11,409	11,414	9,166	24.53%
SOUTH ASIA	8,889	96	344	20	13,908	0	1,682	24	140	24,823	24,963	23,016	8.46%
SOUTH EAST ASIA	57,434	59	2,966	237	126,072	14	5,668	50	360	192,140	192,500	178,704	7.72%
Total	311,505	6,611	14,540	1,389	724,309	3,212	68,188	686	11,898	1,118,542	1,130,440	1,077,062	4.96%

Port Botany 16/17 YTD May TEU Detail - Exports

Region	20ft General Full	20ft General Empty	20ft Reefer Full	20ft Reefer Empty	40ft General Full	40ft General Empty	40ft Reefer Full	40ft Reefer Empty	Total Empty	Total Full	Total TEU	Prior Year Period Total	% Changes
AFRICA	1,066	0	90	0	3,510	174	154	0	174	4,820	4,994	5,709	-12.52%
CENTRAL AMERICA	445	0	21	0	154	332	8	1,010	1,342	628	1,970	1,450	35.86%
EAST ASIA	40,558	59,936	3,027	296	87,536	248,050	6,490	664	308,946	137,611	446,557	444,140	0.54%
EUROPE	3,912	7,229	232	593	6,224	26,568	382	6,404	40,794	10,750	51,544	46,774	10.20%
MIDDLE EAST	5,247	125	288	0	7,540	510	998	0	635	14,073	14,708	14,919	-1.41%
NORTH AMERICA	7,485	269	1,512	93	16,958	13,646	1,388	3,470	17,478	27,343	44,821	39,451	13.61%
NORTH ASIA	2	0	0	0	0	0	0	0	0	2	2	0	200.00%
OCEANIA	37,518	32,139	1,916	5,220	82,238	34,836	7,078	37,884	110,079	128,750	238,829	238,576	0.11%
PACIFIC OCEAN ISLANDS	9,415	123	571	0	8,742	46	412	138	307	19,140	19,447	16,080	20.94%
SOUTH AMERICA	1,212	2,681	15	0	368	6,180	52	696	9,557	1,647	11,204	6,472	73.11%
SOUTH ASIA	20,144	0	15	0	15,156	102	8	186	288	35,323	35,611	30,593	16.40%
SOUTH EAST ASIA	51,373	23,977	1,421	20	27,914	125,525	1,358	650	150,172	82,066	232,238	214,464	8.29%
Total	178,377	126,479	9,108	6,222	256,340	455,969	18,328	51,102	639,772	462,153	1,101,925	1,058,628	4.09%

YTD Container Vessel Visits

TEU Band	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	YTD Total	% of Total	Prev YTD
0 - 1,000	7	7	6	7	5	5	6	4	6	4	4	61	5.9%	42
1,000 - 2,000	9	8	10	8	10	12	11	12	15	14	16	125	12.2%	97
2,000 - 3,000	7	10	11	9	12	8	10	10	9	11	10	107	10.4%	127
3,000 - 4,000	17	12	12	13	12	12	12	10	12	11	12	135	13.1%	143
4,000 - 5,000	34	30	26	24	24	26	22	19	23	28	21	277	26.9%	389
5,000 - 6,000	17	21	27	24	24	28	29	27	25	28	32	282	27.4%	176
6,000 - 7,000	2	2	3	4	4	3	4	2	3	1	3	31	3.0%	16
7,000 - 8,000	0	1	0	1	1	0	1	2	0	0	3	9	0.9%	0
8,000 - 9,000	0	0	0	0	1	0	0	0	0	0	0	1	0.1%	0
Total	93	91	95	90	93	94	95	86	93	97	101	1028	100.0%	990
Previous Year Total	95	92	91	98	92	87	86	91	86	88	84	990		

Port Botany Non Containerised Trade in Revenue Tonnes

Port Botany May 2017 FY 16/17 YTD Revenue Tonne Volume by Month

	Jul 2016	Aug 2016	Sep 2016	Oct 2016	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017
Export	15,195	34,235	47,390	52,680	49,606	63,310	17,491	24,682	11,297	11,204	16,537
Import	439,755	479,060	342,337	427,537	389,212	502,754	507,673	326,574	428,506	412,732	421,473
Total	454,950	513,295	389,727	480,217	438,818	566,064	525,164	351,256	439,803	423,936	438,010
	Jul 2015	Aug 2015	Sep 2015	Oct 2015	Nov 2015	Dec 2015	Jan 2016	Feb 2016	Mar 2016	Apr 2016	May 2016
Previous Year Total	506,987	437,733	438,806	422,720	377,189	513,517	485,057	351,476	465,675	560,824	496,817

Port Botany Non Containerised Total by Region – Imports

Port Botany May 2017 FY 16/17 YTD Revenue Tonne - Imports

Region	Break-Bulk	Bulk Gas	Bulk Liquid	Dry Bulk	Total RT	Prior Year Period Total	% Changes
AFRICA	0	354,120	0	0	354,120	332,534	6.49%
CENTRAL AMERICA	0	0	9,199	0	9,199	87,629	-89.50%
EAST ASIA	1,026	0	1,688,915	0	1,689,941	1,277,431	32.29%
EUROPE	6,512	0	0	0	6,512	92,269	-92.94%
MIDDLE EAST	1,086	0	50,055	0	51,141	307,539	-83.37%
NORTH AMERICA	459	178,991	0	0	179,450	216,639	-17.17%
OCEANIA	59	86,592	756,927	898	844,476	1,255,311	-32.73%
PACIFIC OCEAN ISLANDS	33	0	0	0	33	0	100.00%
SOUTH AMERICA	26	87,515	0	0	87,541	0	100.00%
SOUTH ASIA	0	0	115,440	0	115,440	0	100.00%
SOUTH EAST ASIA	2,574	0	1,337,185	0	1,339,759	1,045,732	28.12%
Total	11,775	707,218	3,957,721	898	4,677,612	4,615,084	1.35%

Port Botany Non Containerised Total by Region - Exports

Port Botany May 2017 FY 16/17 YTD Revenue Tonne - Exports

Region	Break-Bulk	Bulk Gas	Bulk Liquid	Total RT	Prior Year Period Total	% Changes
CENTRAL AMERICA	0	0	0	0	262	-100.00%
EAST ASIA	229	5,066	91,795	97,090	39,358	146.68%
EUROPE	1,535	0	0	1,535	2,074	-25.99%
MIDDLE EAST	399	0	0	399	0	100.00%
NORTH AMERICA	4,349	18,499	0	22,848	7,368	210.10%
OCEANIA	1,630	122,590	18,438	142,658	312,448	-54.34%
PACIFIC OCEAN ISLANDS	1,228	51,274	0	52,502	55,678	-5.70%
SOUTH ASIA	0	0	0	0	663	-100.00%
SOUTH EAST ASIA	171	0	26,421	26,592	23,862	11.44%
Total	9,541	197,429	136,654	343,624	441,713	-22.21%

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